

"Mercury inventories – experience from Latin America"

UNEP Global Mercury Partnership Program

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Inter-American Cement Federation



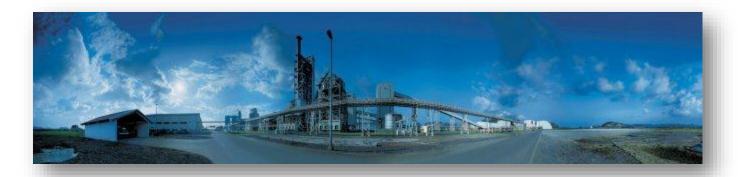
#### The cement industry in Iberian-America and the Caribbean



- ✓ 29 countries with local cement production facilities (Latin America, the Caribbean, Spain and Portugal).
- √ 660 million inhabitants.
- √ 83 cement manufacturing companies.
- √ 328 production centers (including integrated manufacturing facilities and grinding centers).
- √ 11 technical institutes and eight trade associations in 14 countries.
- ✓ 200 million tons annual cement production.
- ✓ 5.6 % of global cement production.



#### Mercury inventories – experience from Latin America



✓ Currently, the measuring of persistent organic pollutants (POPs), mercury and micropollutants generated from cement production processes is an issue under analyze by the United Nations Environment Programme –UNEP-.

✓ FICEM has already started to collect the numbers on mercury emissions by the Latin American cement industry with the support of the climate change and co-processing task force and under the CSI's guidance. For this purpose, it has developed and implemented a digital tool safeguarded by highly strict confidentiality measures.

✓ FICEM acknowledges the importance for the Latin American cement industry to become aware and commit to the measuring of mercury emissions.

The CSI has requested a cooperative work between FICEM, the Portland Cement Association (PCA) and the European Association of Cement Producers (Cembureau) to develop a standardized sector protocol for the monitoring and measuring of these pollutants.



#### Mercury inventories objectives

- To participate in the global inventory of mercury emissions generated by the cement industry (Sector-partnership PNUMA-CSI by the cement industry).
- To raise awareness among the cement industry in Latin America about the importance of measuring mercury emissions and call them to join this voluntary initiative using the developed reporting format.
- To obtain real values on mercury emissions generated by the cement industry in Latin America, with the purpose of preparing the industry for future regulatory frameworks.
- To encourage cement companies not currently measuring their mercury emissions, to introduce measuring systems.
- To analyze the statistics obtained from the information gathered, allowing the identification of the influence of some variables in the results of mercury emissions.





#### Mercury inventories in Latin America

- With the purpose of working hand-in-hand with the Federation, in 2010 FICEM created the "Climate Change Taskforce" to address sustainability and environmental issues.
- Two of the projects on which FICEM has been working together with the CSI are **GNR and coprocessing.** Our next step will be to address **the control of mercury emissions** .
- The Latin American region behaves in a very different manner compared to Europe and the United States. In the region, there are regulations regarding the control of mercury emissions. However, in many cases, these are less developed than those existing in other countries.
- Most of the countries in Latin America have regulations addressing mercury emissions. However, these
  are not as strict our even mandatory for the entire industry in a given country. In countries like Chile and
  Brasil, the industry with activities of co-processing is required to report mercury emissions to the
  authorities; while other places such as Peru, Nicaragua, El Salvador and Dominican Republic do not even
  have any regulatory frameworks.
- Regarding coprocessing, just to cite an example, only six out of 29 Latin American countries have a specific-country regulation. With the purpose of helping the industry and the authorities to learn about the best experiences and the development of regulatory frameworks, FICEM has prepared an inventory of the existing regulations.
- As the only trade association representing the regional cement industry in LATAM, it is our mission to support this initiative to ensure its success.



El Salvador

# Mercury regulatory frameworks in Latin America (1)

| Country    | Framework   | Issuing<br>Institution   | Standard<br>Value | Unit   | Conditions   | Reference method                                   | Notes  |
|------------|---|--|-------------------|--------|--|--|--|
| Argentina  | the Law 24.051  | Bureau of Environment<br>and Sustainable<br>Development (SAYDS)  | 0,10              | mg/L   | 30 ng/Nm3 of dry gas at<br>10 % of CO <sup>2</sup>                                   | -  | Appendix IV: hazardous waste risk traits: lixiviation  |
| Brasil     | RESOLUÇÃO No 264,<br>August 26, 1999  | Conselho Nacional<br>de Meio Ambiente -<br>Ministério de Meio<br>Ambiente  | 0,05              | mg/Nm³ | 1 atm, 0 °C, 7% O2, dry  | Not defined method                                 | Article 1 This resolution<br>applies to the licensing of<br>rotary kiln clinker<br>production activities for co<br>processing of waste                       |
| Colombia   | Res. 909 from June 5,<br>2008   | Ministry of Environment, Housing and Territorial Development - (Today's Ministry of Environment and Sustainable Development) | 0,05              | mg/m³  | To reference conditions - R<br>(25°C, 760 mm Hg)<br>Adjusted to 11% O <sup>2</sup> . | Direct measuring                                   | Co-processing of hazardous waste.  |
| Costa Rica | Decree 31837 of 2004  - Regulation on requirements, conditions and controls for the utilization of alternative fuels in cement kilns. | President's Office and<br>Ministry of Health   | 0,28              | mg/m³  | 25°C , 760 mm Hg , 7% O2 , dry<br>base   | Analysis of emissions at kiln,<br>direct measuring | Parameters and limits to atmospheric emissions from cement kilns using alternative fuels. Standard reference value corresponds to the sum of metals Cd + Hg. |
| Chile      | DS 45/2007 "Emission<br>norm for incineration<br>and co-incineration"   | Ministry, General<br>Secretary for the<br>President's Office.<br>National Commission<br>for the Environment.                 | 0,10              | mg/Nm³ | 101 kPa, 25 °C, 10% O², dry  | US EPA 29  | Emission norm for incineration and co-incineration   |
| Ecuador    | Agreement Nº03<br>(2013). Agreement<br>Nº48 (2011)  | Ministry of<br>Environment   | 0,08              |        | 7% O2 , dry base   | Atomic absorption spectroscopy or equivalent       | Co-processing of hazardous waste.  |

**NONE** 



# Mercury regulatory frameworks in Latin America (2)

| Country                 | Framework   | Issuing<br>Institution   | Standard<br>Value | Unit    | Conditions  | Reference method                             | Notes  |
|-------------------------|---|--|-------------------|---------|---|--|--|
| Honduras                | Executive Agreement<br>№ 1566-2010  | Secretary of Natural<br>Resources and the<br>Environment (SERNA).<br>Published Diario Oficial<br>LA GACETA.<br>21-feb-11 | 0,05              | mg/Nm³  | 1 atm, 0 °C, 7 % dilution O <sup>2</sup>              | US EPA 29                                    | Atomic absorption spectroscopy   |
| México                  | NOM - 040 -<br>SEMARNAT - 2002  | SEMARNAT -<br>Secretariat for the<br>Environment and<br>Natural Resources  | 0,07              | mg/m³   | 25°C , 760 mm Hg , 7% O2 , dry<br>base                | Atomic absorption spectroscopy or equivalent | Environment Protection<br>Norm - manufacturing of<br>hydraulic cement - Upper<br>limit for atmospheric<br>emissions.   |
| Nicaragua               | NTON 05 032-10 -<br>Mandatory Nicaraguar<br>Technical Norm for the<br>environmental<br>management of waste<br>lube oils | Environment and Natural Resources  | 0,28              | mg/m³   | 25°C , 760 mm Hg , 7% O2 , dry<br>base                | -  | Upper limit for atmospheric<br>emissions from waste lube<br>oils. Standard reference<br>value corresponds to the<br>sum of metals Cd + Hg.                                       |
| Panamá                  | Executive Decree No<br>293 of 2004  | President's Office   | <0.1              | mg/m³   | 25°C , 760 mm Hg , 7% O2 , dry<br>base, daily average |  | Upper limit for emissions from the incineration of hazardous waste. The regulation makes reference to guidelines for the surveillance of incineration and co-processing systems. |
| Perú                    |   |  |                   |         | NONE  |  |  |
| Puerto Rico             | 40 CFR Part 63  | US EPA -<br>Environmental<br>Protection Agency   | 120               | μg/dscm | 20°C , 760 mm Hg , 7% O2                              | -  | Incineration of hazardous waste in cement kilns.   |
| República<br>Dominicana |   |  |                   |         | NONE  |  |  |
| Uruguay                 | Ministry resolution<br>1215/009 (C.A.S.A.)  | DINAMA   | < 0,05            | mg/Nm³  | Average value 30 minutes                              | Not defined method                           | Emissions limit per kiln during the incineration of residues   |

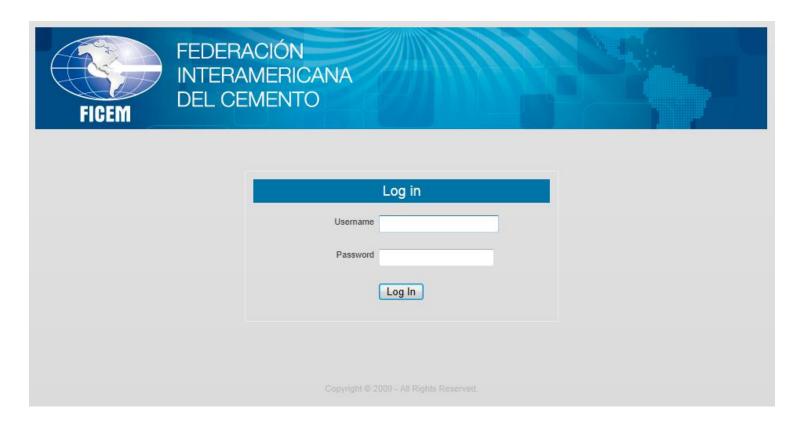


# Coverage – Pilot plan with 9 countries

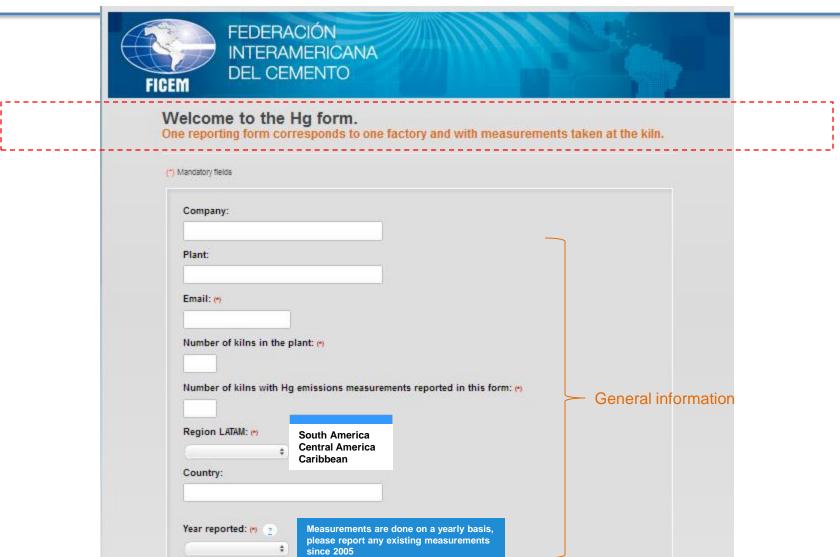
| Country    |            |  |  |  |  |
|------------|------------|--|--|--|--|
| Argentina  | •          |  |  |  |  |
| Chile      | *          |  |  |  |  |
| Costa Rica |            |  |  |  |  |
| Ecuador    |            |  |  |  |  |
| Guatemala  | <b>3</b>   |  |  |  |  |
| Honduras   | 242        |  |  |  |  |
| Nicaragua  | <b>(A)</b> |  |  |  |  |
| Panamá     | * *        |  |  |  |  |
| Perú       | ( <u>j</u> |  |  |  |  |



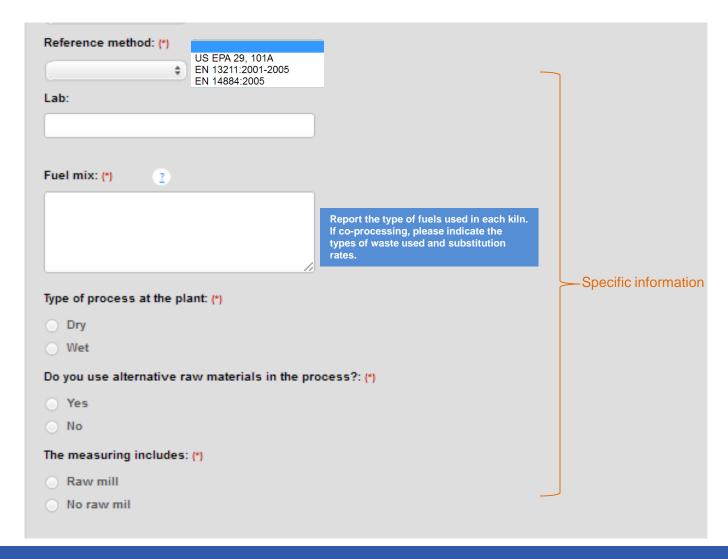
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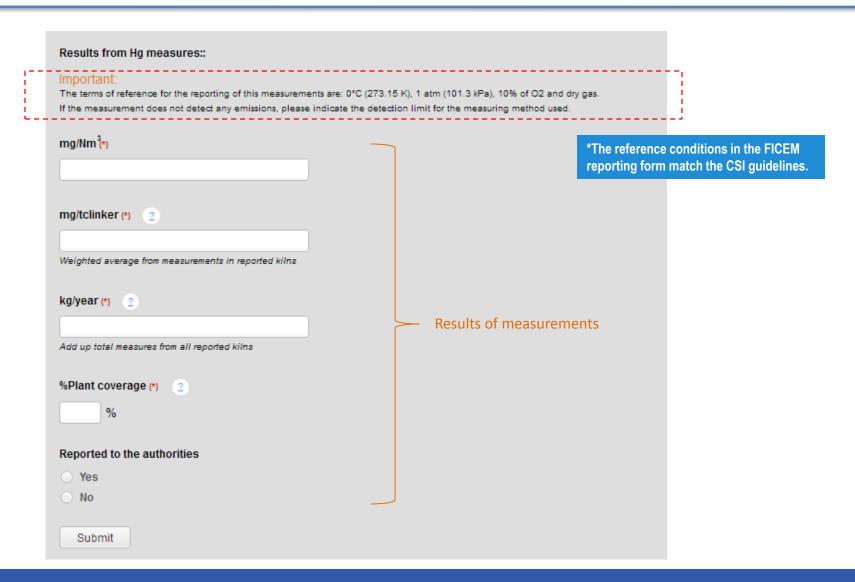




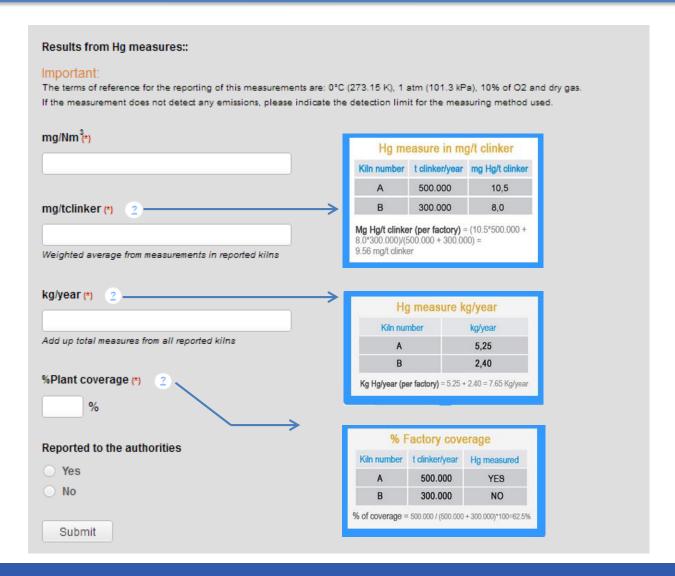














# CSI reporting form

Table 5: KPI reporting form

| Name of the com    | pany                       |                    |          |
|--------------------|----------------------------|--------------------|----------|
| Reporting period   |                            |                    |          |
| KPI 1 Overall cov  | erage rate                 | %                  |          |
| KPI 2 Coverage ra  | ate continuous measurement | %                  |          |
| KPI 3 Emission da  | ita & KPI 4 Coverage rate  |                    |          |
| Pollutant          | Specific emissions         | Absolute emissions | Coverage |
| "dust"             | g/ton clinker              | ton/year           | %        |
| "NO <sub>x</sub> " | g/ton clinker              | ton/year           | %        |
| "SO <sub>2</sub> " | g/ton clinker              | ton/year           | %        |
| "VOC/THC"          | g/ton clinker              | ton/year           | %        |
| "PCDD/F"           | ng/ton clinker             | mg/year            | 96       |
| "Hg"               | mg/ton clinker             | kg/year            | %        |
| "HM1"              | mg/ton clinker             | kg/year            | 96       |
| "HM2"              | mg/ton clinker             | kg/year            | %        |

Indicators requested by the CSI match those included in the FICEM Hg reporting form



# Example: reporting form results

| Reporting form result             |                             |  |  |  |
|-----------------------------------|-----------------------------|--|--|--|
| Company                           | xxx                         |  |  |  |
| Plant                             | xxx                         |  |  |  |
| # kilns at Plant*                 | 1                           |  |  |  |
| # kilns with Hg measurements*     | 1                           |  |  |  |
| Region LATAM*                     | South America               |  |  |  |
| Country                           | xxx                         |  |  |  |
| Year*                             | 2010                        |  |  |  |
| Measuring method*                 | US EPA 29                   |  |  |  |
| Lab                               | xxx                         |  |  |  |
| Fuel mix*                         | Petcoke 98% Recycled oil 2% |  |  |  |
| Process type*                     | Dry                         |  |  |  |
| Use of alternative raw materials* | No                          |  |  |  |
| Raw mill included in the          | Yes                         |  |  |  |
| measurement *                     |                             |  |  |  |
| measurement * mg/Nm3*             | 0,0057                      |  |  |  |
|                                   |                             |  |  |  |
| mg/Nm3*                           | 0,0057                      |  |  |  |
| mg/Nm3*<br>mg/t clinker*          | 0,0057<br>14,08             |  |  |  |



# Challenges and opportunities for the Latin American cement industry

Latin America is a subcontinent yet to be built. Millions of urban roads, thousands of highways, tunnels, seaports, public transportation and sanitation systems and urban furniture, among others; millions of people with needs to be met and governments eager to find mechanisms that allow the integration of its citizens to inclusive, fair economic and social systems.

The institutional challenges faced by cement companies towards the future are substantial. Latin America is no exception. It is necessary to lead the promotion of good manufacturing practices across the region, press for nonrestrictive regulations in the different countries, share examples of social and environmental responsibility, encourage cement- and concrete-based construction systems and, finally, to promote the regional development in a sustainable frame.

